



NEWFOUNDLAND & LABRADOR'S

VitalSigns®

Community Foundation of Newfoundland and Labrador

Harris Centre

Thank you.

MEDIA PARTNER

tc • MEDIA

FUNDING PARTNERS

Municipalities Newfoundland and Labrador

Crosbie GROUP LIMITED

Canadian Home Builders' Association Newfoundland Labrador

MEMORIAL UNIVERSITY Faculty of Medicine

LABRADOR NORTH CHAMBER OF COMMERCE Explore the Opportunity

YMCA of Newfoundland and Labrador





NEWFOUNDLAND & LABRADOR'S

VitalSigns®

Community Foundation of Newfoundland and Labrador

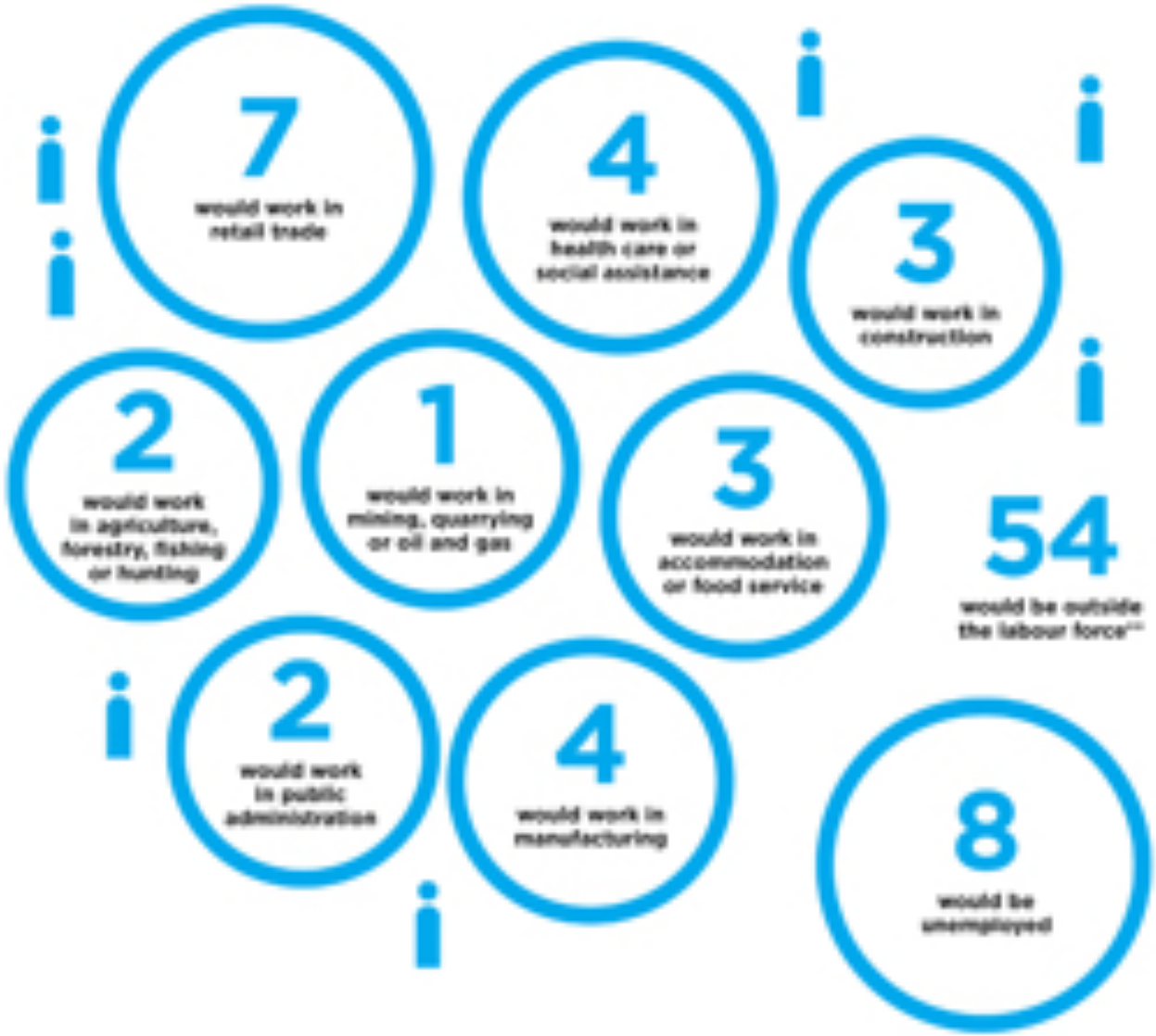
Memorial University

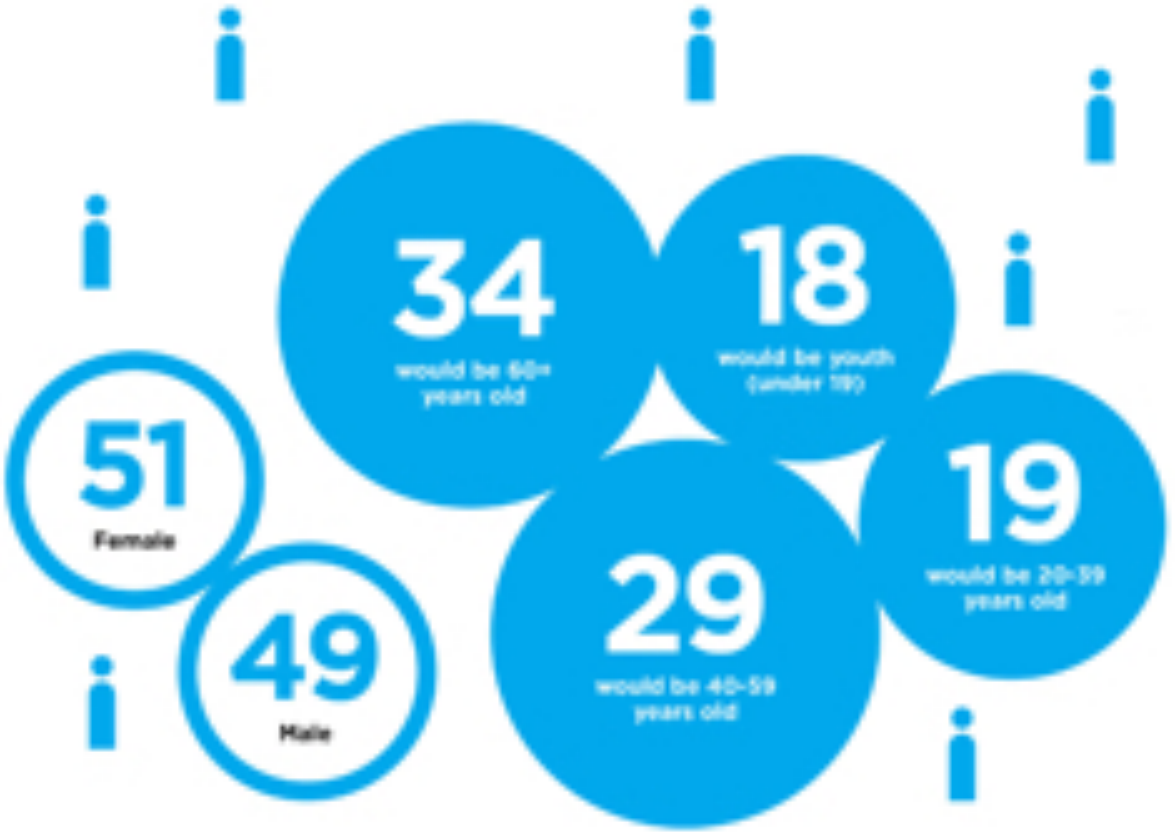
Harris Centre

VILLAGE OF 100

If the population of Newfoundland & Labrador outside the St. John's area was made up of just one hundred people...*

2016 NEWFOUNDLAND & LABRADOR'S VitalSigns





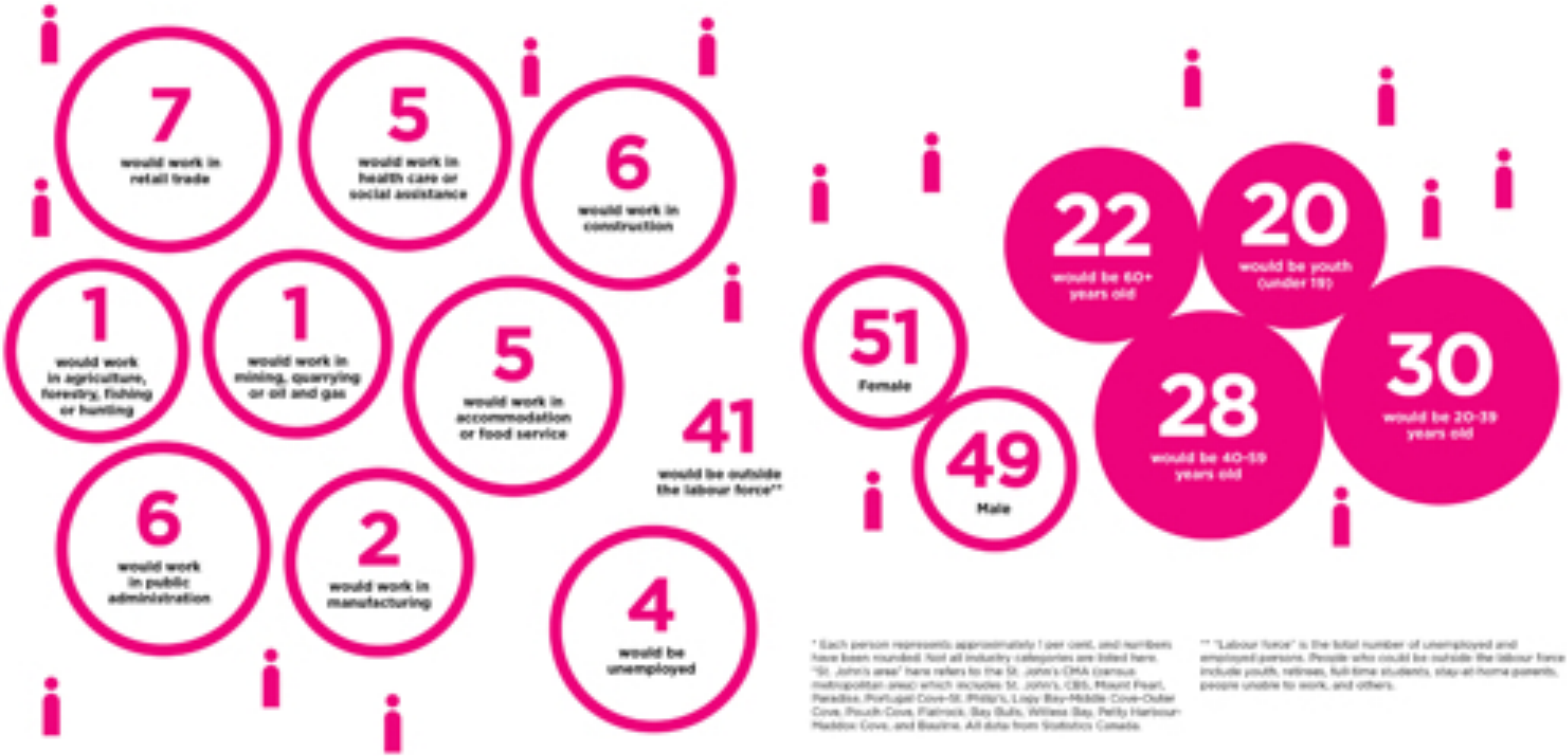
* Each person represents approximately 1 per cent, and numbers have been rounded. Not all industry categories are listed here. "St. John's area" here refers to the St. John's CMA (census metropolitan area) which includes St. John's, CBS, Mount Pearl, Paradise, Portugal Cove-St. Philip's, Logy Bay-Middle Cove-Outer Cove, Pouch Cove, Flatrock, Bay Bulls, Witless Bay, Petty Harbour-Maddox Cove, and Bauline. All data from Statistics Canada.

** "Labour force" is the total number of unemployed and employed persons. People who could be outside the labour force include youth, retirees, full-time students, stay-at-home parents, people unable to work, and others.

CITY OF 100

*If the population of the St. John's area was made up of just one hundred people...**

2016 NEWFOUNDLAND & LABRADOR'S VitalSigns



* Each person represents approximately 1 per cent, and numbers have been rounded. Not all industry categories are listed here. "St. John's area" here refers to the St. John's CMA (census metropolitan area) which includes St. John's, CBS, Mount Pearl, Paradise, Portugal Cove-St. Philip's, Logy Bay-Middle Cove-Outer Cove, Pouch Cove, Flatrock, Bay Bulls, Witless Bay, Petty Harbour-Maddox Cove, and Bauline. All data from Statistics Canada.

** "Labour force" is the total number of unemployed and employed persons. People who could be outside the labour force include youth, retirees, full-time students, stay-at-home parents, people unable to work, and others.

Economy



FEATURED

Functional Economic Regions

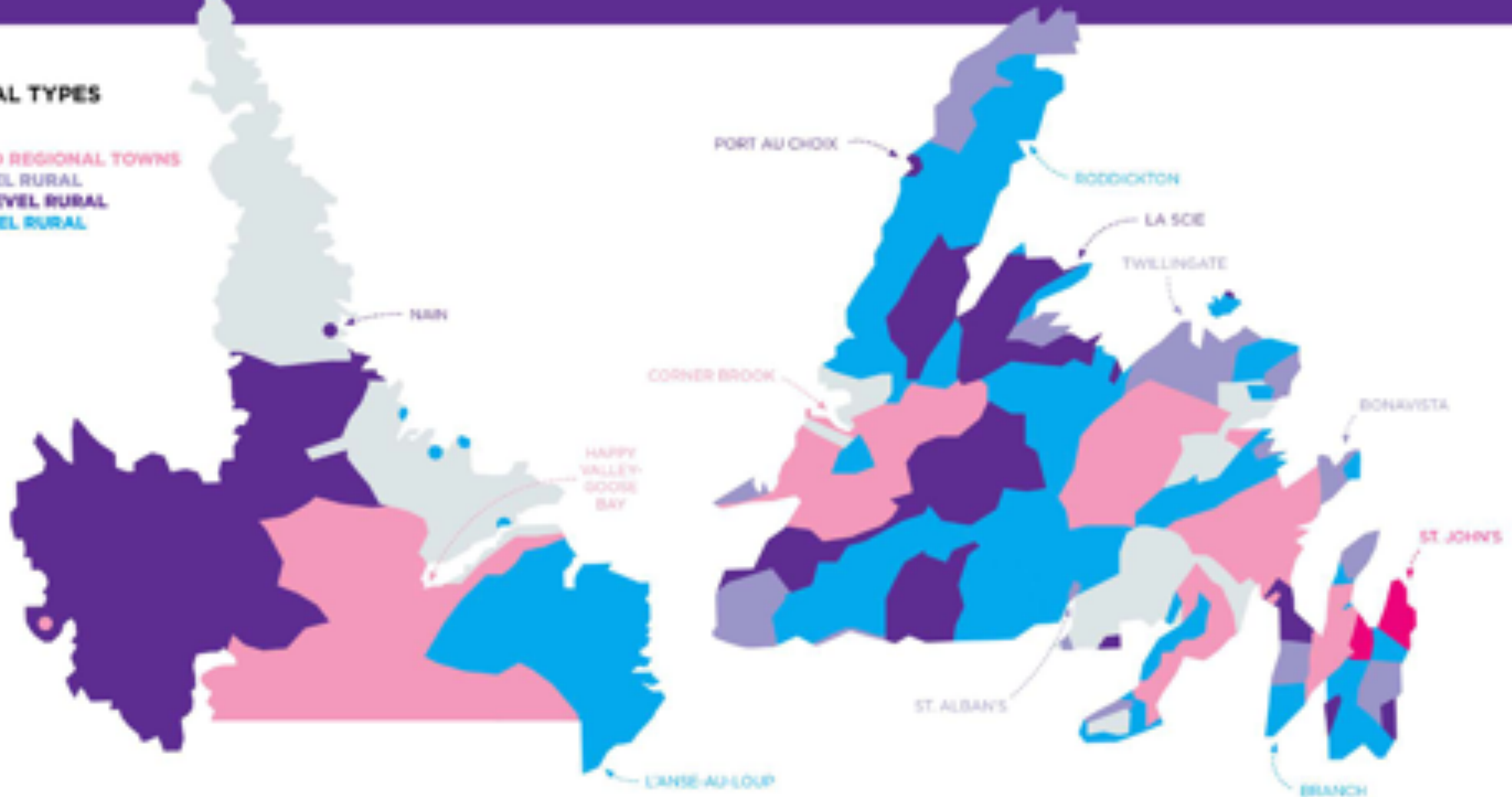
Functional Economic Regions are clusters of communities which are already naturally linked but have great potential to work together to compete economically with larger centres.

Economy

2016 VitalSigns

REGIONAL TYPES

URBAN
CITIES AND REGIONAL TOWNS
FIRST LEVEL RURAL
SECOND LEVEL RURAL
THIRD LEVEL RURAL



Economy

2016 Newfoundland & Labrador's VitalSigns

ST. JOHN'S REGION

URBAN

1 Conventional oil and gas extraction
2 Provincial government services
3 Non-residential building construction
4 Oil and gas engineering construction
5 Residential building construction

CORNER BROOK REGION

CITY OR REGIONAL TOWN

1 Seafood product preparation and packaging
2 Pulp, paper and paperboard mills
3 Oil and gas engineering construction
4 Residential building construction
5 Air transportation

TWILLINGATE REGION

FIRST LEVEL RURAL

1 Seafood product preparation and packaging
2 Hospitals plus nursing and residential care facilities
3 Fishing, hunting and trapping
4 Residential building construction
5 Forestry and logging

RODDICKTON REGION

THIRD LEVEL RURAL

1 Residential building construction
2 Support activities for transportation
3 Fishing, hunting and trapping
4 Forestry and logging
5 Banking

ST. ALBAN'S REGION

FIRST LEVEL RURAL

1 Aquaculture
2 Electric power generation, transmission and distribution
3 Seafood product preparation and packaging
4 Residential building construction
5 Textile and textile product mills

HAPPY VALLEY-GOOSE BAY REGION

CITY OR REGIONAL TOWN

1 Air transportation
2 Residential building construction
3 Aboriginal government services
4 Transportation engineering construction
5 Support activities for mining

Population



FEATURED

A Living At Home — p.6

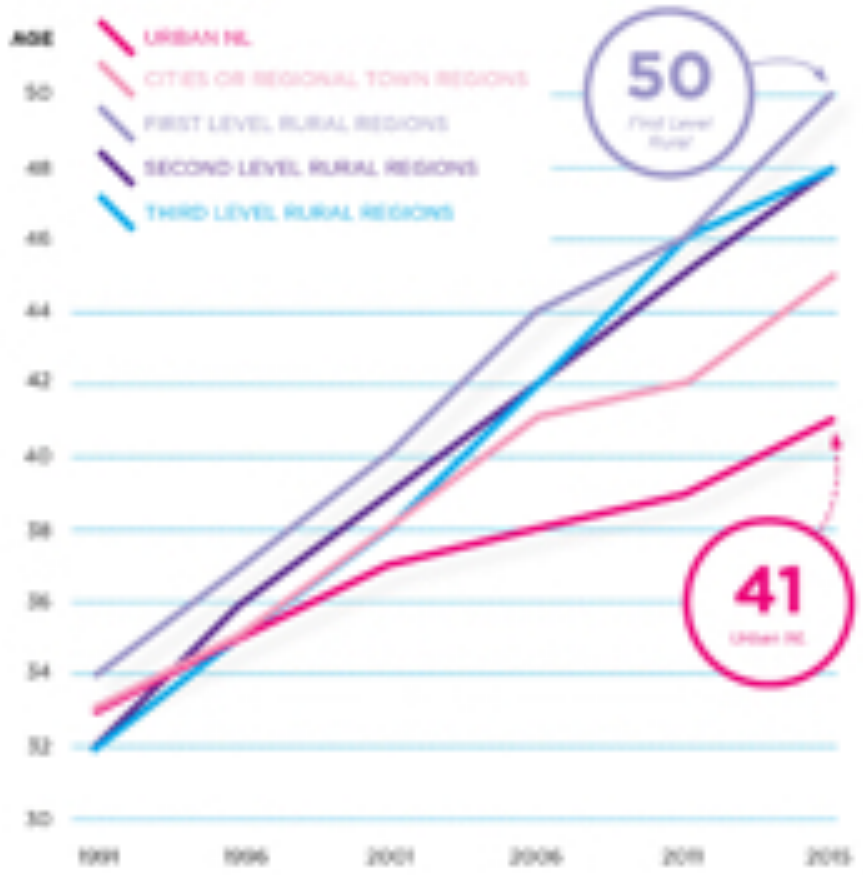
Finding year-round work is an obstacle for many young people hoping to live in rural Newfoundland and Labrador, but for some in the Coast of Bays, aquaculture is the solution.

Population

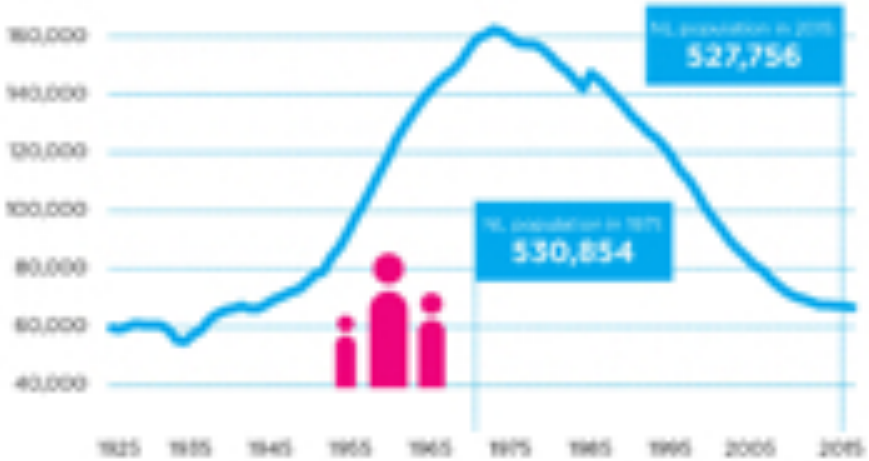
2016 VitalSigns

AGE IN NEWFOUNDLAND & LABRADOR

The population of Newfoundland & Labrador is the oldest in the country, and it is aging quickly. This chart shows the weighted average age for each group of functional economic regions (See page 4). First Level Rural areas showed the sharpest recent increase. For reference, the median age in Canada in 2015 was 40.5. (Statistics Canada)



K-12 SCHOOL ENROLMENT IN NL FROM 1925 TO 2015



Other signs of age: Newfoundland and Labrador K-12 school enrolment peaked at 162,888 students in 1971 when provincial population was 530,854. In 2015 there were 66,800 students enrolled even though the NL population was 527,756. (NL Statistics Agency)

Civic Engagement



FEATURED

Age & Democracy — p.7

Municipalities NL says Newfoundland and Labrador's changing demographics are taking a toll on municipal governance.

MUNICIPAL GOVERNMENTS ABLE TO ELECT OR ACCLAIM A FULL ROSTER OF COUNCILLORS IN 2013



Out of the 267 active municipal elections in 2013, 25% were unable to fill all of the positions on their council. (Department of Municipal Affairs)



According to the Department of Municipal Affairs, 10% of people in Newfoundland and Labrador live in unincorporated areas or local service districts, which means they don't have a local council overseeing their services and are often paying contract fees for services like fire and garbage collection. This June a house burned down in Piccadilly, an unincorporated area, because the homeowner didn't have a contract with the fire department in nearby Lourdes, and firefighters had to drive 30 minutes from Cape St. George to tend to the blaze.

Interprovincial Migration Chart



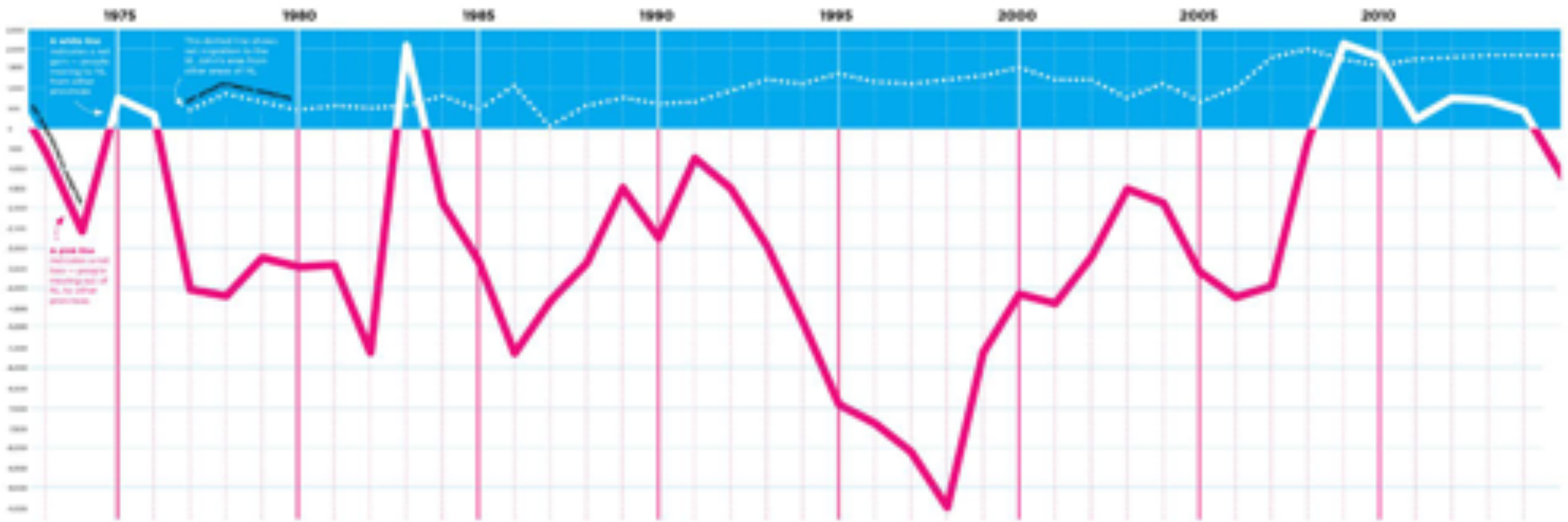
FEATURED

Historical events and analysis on interprovincial migration from the 1970s to 2015, as well as quotes from Newfoundlanders & Labradorians who came and went.

Net Interprovincial Migration for NL

1973-2015

2016 VitalSigns



Wellness



FEATURED

Code to Newfoundland — p.10

NL biotech company says our genetic code could unlock new treatments and bring big changes to the province's healthcare.

Some Hereditary Diseases in NL

Due to Newfoundland & Labrador's isolated genetic history, some hereditary diseases that are rare in other parts of the world can have a higher prevalence in people from certain areas of the province.

Map Source: Dr. Jane Green, Memorial University Faculty of Medicine





Mental Health



FEATURED

Opening Up Inside — p.11

The reopening of the Canadian Mental Health Association regional office in Stephenville is good news to a representative of the West Coast Correctional Centre.

Mental Health

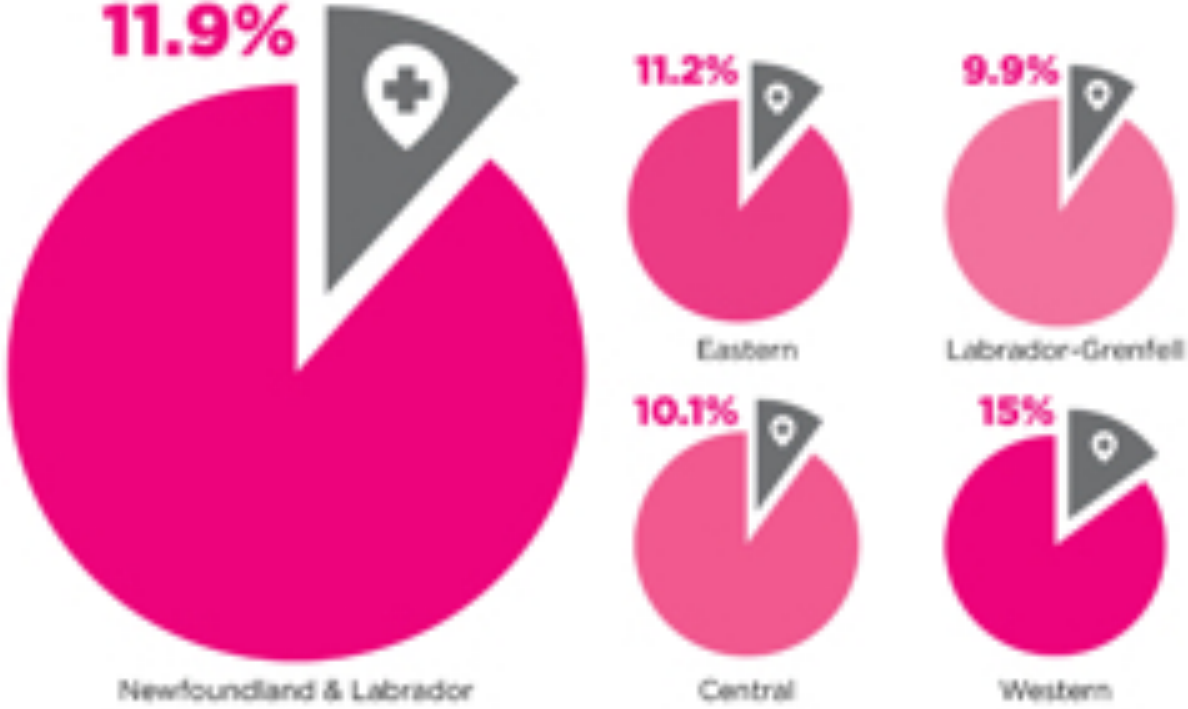
2016 VitalSigns

NL MENTAL ILLNESS AND ADDICTIONS HOSPITALIZATIONS



Depressive Episode is the highest-ranked mental health and addictions category of hospitalization for all Regional Health Authorities. (NL Centre for Health Information 2012-2013).

30-DAY MENTAL HEALTH/ADDICTIONS READMISSION RATES



Inpatient care for people living with a mental illness aims to get acute symptoms under control. Once they are, patients are released and subsequent support is ideally given through clinics and community programs to prevent relapse or complications. If someone is readmitted to a hospital within 30 days for a certain mental illness or addiction, it would be counted here. (NL Centre for Health Information 2012-2013)

Housing



FEATURED

Household Spending — p.12

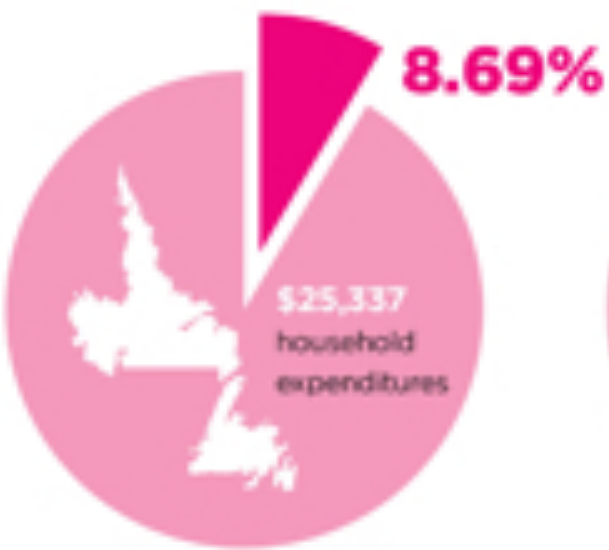
Here in NL people in the lower income bracket spend more than 8% of their income on utilities for their homes.

PROPORTION OF HOUSEHOLD SPENDING ON UTILITIES

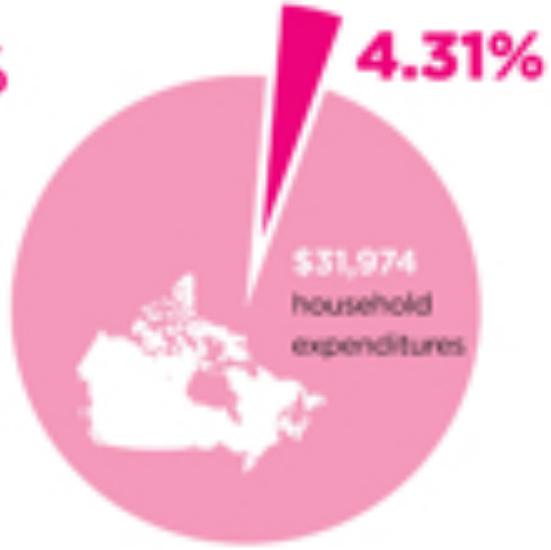
Partly due to higher energy prices in the province, people with lower income levels spend a greater share of their money on utilities than those with higher incomes in both Newfoundland and Labrador and Canada. Here in NL people in the lower income bracket spend more than 8% of their income on utilities for their homes. (Statistics Canada 2014)

Lower Income

Lowest 20% in Household Spending



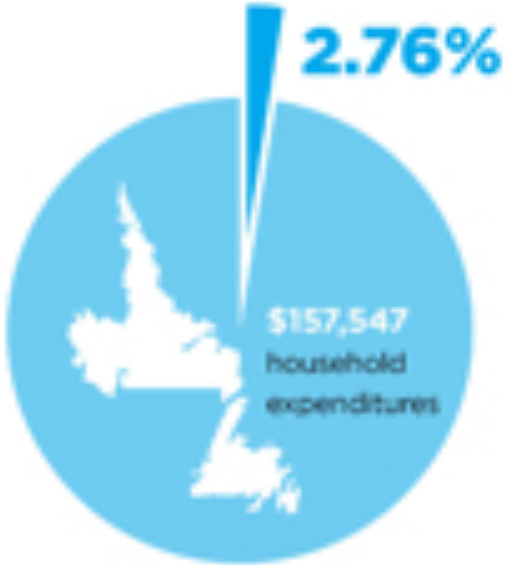
NEWFOUNDLAND & LABRADOR



CANADA

Higher Income

Top 20% in Household Spending



NEWFOUNDLAND & LABRADOR

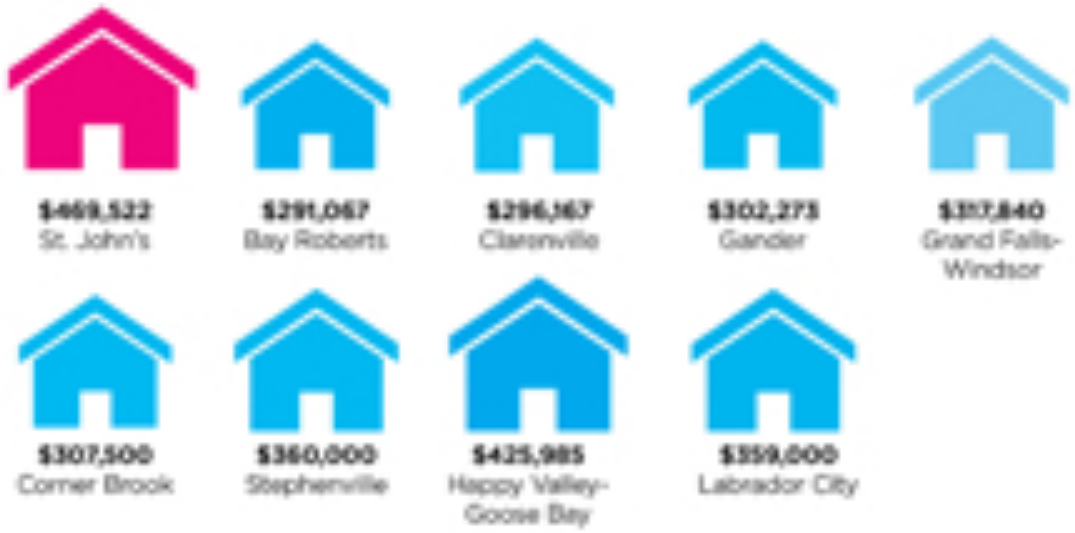


CANADA

Housing

2016 VitalSigns

AVERAGE SINGLE-DETACHED NEW HOUSE PRICE



UNDERGROUND ECONOMY

Statistics Canada says that the underground economy in 2013 amounted to $45.6 billion in Canada, or about 2.4% of gross domestic product (GDP). In Newfoundland & Labrador they say it was at 1.7% of GDP in 2013. The Canadian Homebuilders Association estimates the cash deal economy in construction in Newfoundland & Labrador was worth just over $70 million in 2013.

$45.6 billion
Underground economy in Canada in 2013

$12.7 billion
was in residential construction



The average price of residential real estate had been on an upward trend in the province from 2006 to 2014 but fell by 2.9% in 2015. (MLS / NL Association of Realtors 2015)

Access for Persons With Disabilities



FEATURED

Able to Work — p.13

The number of people who self-identify as having a disability is rising, and InclusionNL is helping businesses welcome them.

Access for Persons With Disabilities

2016 VitalSigns

CREATING AN INCLUSIVE WORKPLACE

Some people with disabilities require accommodations to make a workplace more suitable. Canada's human rights legislation actually requires employers to accommodate the accessibility needs of people with disabilities, provided that doing so does not cause undue hardship. These accommodations can include modified work hours, specialized chair or back support, or modified or different duties. The majority of people with disabilities don't require any accommodation.

ACCOMMODATIONS

58%



of employed people with disabilities did not need any changes to make their workplace more accommodating for them. (Statistics Canada, Canadian Survey on Disability 2012)

ATTENDANCE

86%



of employees with disabilities rate average or better in attendance compared to people without a disability. (Deloitte, The Road to Inclusion 2010)

EMPLOYMENT RATE

The employment rate for Canadians 25 to 64 with disabilities is just

49%



compared with 79% for Canadians that age without a disability. This suggests potential for increasing the labour force. (Statistics Canada, Canadian Survey on Disability 2012)

DISABILITY AND AGE

16.7%



of people in NL between 45 and 64 report having a disability, compared with 7.7% of people between 25 and 44. The prevalence of disability increases with age. (Statistics Canada, Canadian Survey on Disability 2012)

Sense of Belonging



FEATURED

Newfound Home — p.14

Central Newfoundland communities are eager to welcome refugees — both to lend a hand and to help bring new life to the region—but fostering a sense of belonging is not an easy task.

Sense of Belonging

2016 VitalSigns

THREE-YEAR IMMIGRANT RETENTION RATES FOR NL



Skilled Workers



Provincial Nominees



Refugees

Although Newfoundland and Labrador is eager to attract immigrants, there is room to improve our retention rates for refugees. These pie charts show the percentage of immigrants who arrived in the province in 2010 and were still living here in 2013. (Immigration, Refugees and Citizenship Canada, Longitudinal Immigration Database (IMDB) 2013.)





NEWFOUNDLAND & LABRADOR'S

VitalSigns®

Community Foundation of Newfoundland and Labrador

Harris Centre